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JUL 11 2018

S.D. SEC. OF STATE

1345175

July 9, 2018

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Shantel Krebs
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: \$633,000 City of Martin, South Dakota Drinking Water Surcharge Revenue
Bond, Series 2018 (DW-02)

Dear Ms. Krebs:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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JUL 11 2018

S.D. SEC. OF STATE

134515

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Martin, South Dakota
2. **Designation of issue:** \$633,000 City of Martin, South Dakota Drinking Water Surcharge Revenue Bond, Series 2018
3. **Date of issue:** July 3, 2018
4. **Purpose of issue:**

Completion of the first phase of a multi-phase project to replace and install water main throughout the city. This project will replace existing two-inch water main on 4th Avenue, replace water main on Dorothy Street between 4th and 5th Avenues, and install water main on 5th Avenue where none currently exists. Water meters for services on these streets will also be replaced as part of this project.

5. **Type of bond:** Drinking Water Surcharge Revenue Bond
6. **Principal amount and denomination of bond:** \$633,000
7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.
8. **Amortization schedule:** Thirty years. See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 2.00%

Total Aggregate Interest Cost: \$236,441

This is to certify that the above information pertaining to the bond is true and correct on this 3rd day of July, 2018.



Finance Officer